



DECLARATION OF INTENTION TO SUPPORT WITH A LEGACY GIFT

Thank you for your thoughtful commitment the Belvedere Tiburon Library! Please help us ensure we will be able to carry out your intentions by completing this form and returning it to the Library Foundation Office.

DONOR INFORMATION:

Name(s) (As you wish to be recognized in Foundation Honor Rolls)

Address: _____

City: _____ State & Zip: _____

Phone: _____ Email: _____

I/we wish to remain anonymous.

GIFT DESIGNATION:

My/Our intention is for my gift to support:

_____ Use my gift where it is needed most

_____ Children and Teen's Services

_____ Community Programming

_____ General Collections

-If you would like to designate your gift for any other purpose please contact us to make sure we will be able to fulfill your wishes.

GIFT INFORMATION:

It is my/our intent to leave a gift to the Belvedere Tiburon Library Foundation through my:

Will _____ Living Trust _____ Retirement Plan Assets _____

Life Insurance Policy _____ Charitable Trust _____ Other _____

If your gift is through a retirement plan or life insurance policy: the following will help us actually receive what you intend to give: a) name of company or plan administrator, b) contact information and policy number. Additionally, including a copy of the "designation of beneficiary form" you sent to your plan administrator would be very helpful.

As of this date, the estimated value of my gift is: _____ (This is especially important if your gift is designated for a specific purpose.)

GIFT ACKNOWLEDGEMENT: Please acknowledge my/our legacy commitment as follows:

Please do not share my/our legacy commitment at this time. _____

Donor/s Signature _____ Date _____

Print Name/s _____

For questions, please contact Jenna Ervice, Library Foundation Executive Director at 415.789.2556 or jervice@beltiblibfoundation.org.

Thank you again for helping make the Library a special place for our community for generations to come!